

# MARKET ROUNDUP



01 April, 2024



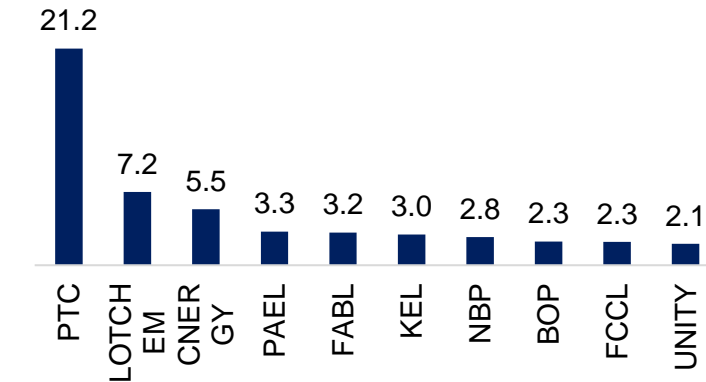
## KSE-100 closes at 66,796 down 209 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
66,796 -0.31%	44,370 -0.43%	21,973 -0.22%	111,930 -0.39%

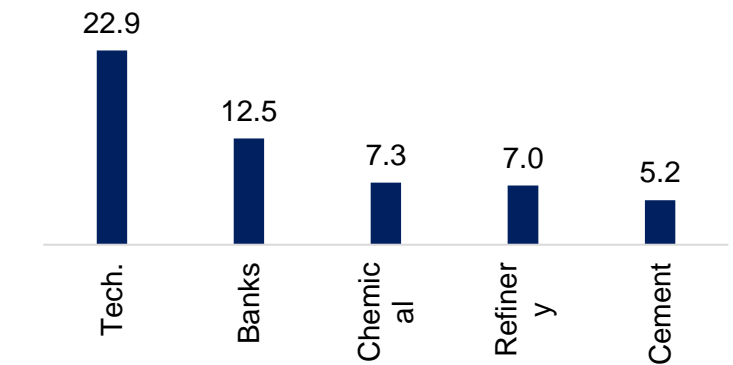
- The trading day began positively but failed to sustain momentum, ultimately closing in the negative territory. The KSE-100 index experienced fluctuations, fluctuating between 66,741 and 67,304 points before settling at 66,796 points, reflecting a loss of 209 points. Total turnover amounted to 79.6 million shares, valued at PKR 3.7 billion.
- Stocks that contributed to the index's decline included OGDC (-1.8%, -43 points), SYS (-1.4%, -29 points), PTC (-7.5%, -24 points), LUCK (-1.2%, -24 points), and MARI (-0.87%, -18 points). Conversely, PTC and LOTCHEM observed significant trading volumes, with 21.2 million and 7.2 million shares exchanged, respectively.
- Some selling pressure was evident in E&P and tech stocks, while a mixed trend prevailed in fertilizer stocks. However, most banking stocks attracted favorable inflows.
- The market maintained a subdued tone with low volumes, although buying interest emerged at lower levels. In subsequent sessions, it is anticipated that the index will consolidate around these levels before potentially witnessing a significant rally. Investors are advised to consider long-term investments in sectors such as exploration and production, fertilizers, oil marketing companies, cement, and banking.

Sales Desk  
Alpha Capital

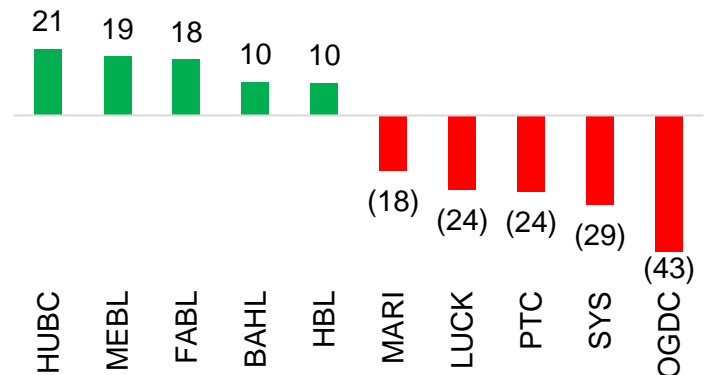
### Most Active Stocks (Vol. mn shares)



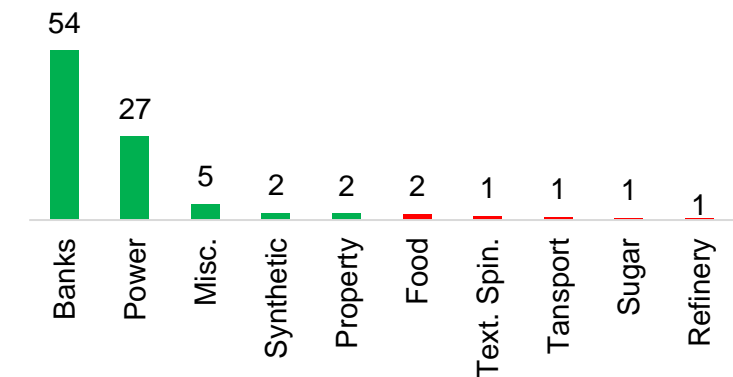
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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